AMINES & PLASTICIZERS LIMITED

(ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 CERTIFIED COMPANY)

November 14, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001. <u>Security code: 506248</u>	**National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai- 400051. <u>Symbol: AMNPLST</u>

Dear Sir/Madam,

<u>Sub</u>: Press Release on Financial Performance of the Company for Q2&H1FY26.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a Press Release dated November 14, 2025, issued by Amines & Plasticizers Ltd. ('the Company'), on the financial performance of the Company for the Quarter and Half Year ended September 30, 2025. (Q2&H1FY26).

You are requested to kindly take the same on your record.

Thanking you,
Yours faithfully,
For Amines & Plasticizers Limited.

Omkar Chandrakant Mhamunkar

Digitally signed by Omkar Chandrakant Mhamunkar
Date: 2025.11.14 20:28:45 +05'30'

Omkar Mhamunkar
Company Secretary & Compliance Officer
ICSI Membership No. ACS 26645

Encl: As above

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AMINES & PLASTICIZERS LIMITED REPORTS Q2 & H1FY26 RESULTS.

Mumbai, November 14, 2025: Amines & Plasticizers Limited (APL), one of India's leading manufacturers of ethanolamines, alkanolamines & alkyl alkanolamines and gas-treating solvents, announced its financial results for the quarter and half year ended September 30, 2025.

Consolidated Financial Highlights for the Quarter ended September 30, 2025

REVENUE	EBITDA	PAT
133.14 Cr.	**10.87 Cr.**	**6.17 Cr.**
-20% YoY	-35% YoY	-37% YoY

Consolidated Financial Highlights for the Half-Year ended September 30, 2025

REVENUE	EBITDA	PAT
273.43 Cr.	**23.94 Cr.**	**13.60 Cr.**
-10% YoY	-25% YoY	-26% YoY

Product Revenue Contribution for the Q2FY26

Gas Treating Chemicals & Speciality Solvents
43.46%

Alkanolamines and Alkyl Alkanolamines
32.39%

Morpholine & Derivatives
8.75%

EO/PO-Based Speciality Products
13.12%

Others
2.28%

Commenting on the results, Mr. Hemant Ruia, Chairman and Managing Director, said:

"In line with its earlier guidance, Amines and Plasticizers Limited reported a subdued performance during the second quarter of FY26. The results reflected the impact of a volatile macroeconomic environment and continuing geopolitical factors that influenced overall sector performance. Additionally, the Company faced curtailed supply of one of its key raw materials, ethylene oxide, due to a planned maintenance shutdown by the supplier. Supply conditions normalised from the second week of November, although another planned shutdown is expected in the fourth quarter, which may have some bearing on business performance.

To mitigate the impact of the supply constraints, the Company optimised its production mix by shifting towards an alternative product line that supported profitability despite lower volumes. From the beginning of the third quarter, domestic sales have started showing signs of recovery, and the Company remains hopeful of sustained improvement through the remainder of the financial year.

Looking ahead, FY26 is expected to remain a challenging year given the uncertain operating conditions. The Company continues to prioritise new product development, strengthening its product portfolio, and enhancing operational readiness to capitalise on growth opportunities once the business environment becomes more stable."

CONSOLIDATED FINANCIAL HIGHLIGHTS

PARTICULARS (₹ IN CRORES)	Q2FY25	Q1FY26	Q2FY26	QoQ Change	YoY Change	H1FY25	H1FY26	YoY Change
Revenue from Operations	**166.64**	**140.29**	**133.14**	**-5%**	**-20%**	**304.13**	**273.43**	**-10%**
Total Income	167.10	140.37	133.22	-5%	-20%	304.96	273.59	-10%
EBITDA	**16.74**	**13.07**	**10.87**	**-17%**	**-35%**	**31.93**	**23.94**	**-25%**
EBITDA Margin (%)	10.04%	9.31%	8.17%	-115 BPS	-188 BPS	10.50%	8.76%	-174 BPS
Other Income	0.46	0.08	0.08	8%	-82%	0.84	0.16	-81%
Finance Cost	2.38	1.66	1.24	-25%	-48%	4.67	2.90	-38%
Depreciation	1.37	1.41	1.42	1%	3%	2.73	2.83	4%
Profit Before Tax	**12.99**	**10.00**	**8.21**	**-18%**	**-37%**	**24.53**	**18.21**	**-26%**
Net profit	9.78	7.43	6.17	-17%	-37%	18.44	13.60	-26%
EPS (₹)	1.78	1.35	1.12	-17%	-37%	3.35	2.47	-26%

ABOUT AMINES & PLASTICIZERS LIMITED

Amines & Plasticizers Limited (APL), founded in 1973 and headquartered in Mumbai, is a leading manufacturer of ethanolamines, alkyl alkanolamines, morpholine derivatives, and gas-treating solvents, catering to diverse industries including oil refining, petrochemicals, pharmaceuticals, agrochemicals, and textiles. The company holds a dominant 75–80% share of the Indian ethanolamines market and exports to over 85 countries across North America, Europe, and Asia. Over the years, APL has steadily diversified its product portfolio, most recently entering the oilfield chemicals segment with solutions such as H2S scavengers and demulsifiers. APL was the first Indian company to indigenously develop and manufacture methyl diethanolamine (MDEA), a critical solvent for gas treatment, and ranks among the top global producers of MEDA based solvents and N-methyl morpholine oxide (NMMO) and continues to invest in R&D to strengthen its position in speciality amines. With a strong focus on innovation-led growth, APL has emerged as a trusted partner to both domestic and international customers across over 85 countries.

CONTACT US:

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