



# AMINES & PLASTICIZERS LIMITED

(ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 CERTIFIED COMPANY)

May 28, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400001. <u>Security code: 506248</u>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai- 400051. <u>Symbol: AMNPLST</u>
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Dear Sir / Madam,

**Sub:** Press Release on financial performance for Q4 & FY25.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Press Release dated May 28, 2025, on the financial performance of the Company for Q4 & FY25.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Amines & Plasticizers Limited.**

**Omkar Mhamunkar**

**Company Secretary & Compliance Officer**

**ICSI Membership No. ACS 26645**

## AMINES & PLASTICIZERS LIMITED REPORTS Q4 & FY25 RESULTS

**Mumbai, May 28, 2025: Amines and Plasticizers Limited (APL)**, one of India's leading manufacturers of ethanolamines and gas treatment chemicals, yesterday announced its financial results for the fourth quarter and financial year ended March 31, 2025.

### Consolidated Financial Highlights for the Quarter ended March 31, 2025 (₹ In crore)

REVENUE	EBITDA	PAT
<b>165.81 Cr.</b>	<b>21.15 Cr.</b>	<b>12.81 Cr.</b>
⬇️ -6.50% YoY	⬇️ -4.60% YoY	⬇️ -1.07% YoY

### Consolidated Financial Highlights for the Year ended March 31, 2025 (₹ In crore)

REVENUE	EBITDA	PAT
<b>660.73 Cr.</b>	<b>70.26 Cr.</b>	<b>41.00 Cr.</b>
⬆️ 2.12% YoY	⬇️ -2.18% YoY	⬆️ 2.95% YoY

#### Commenting on the results, Mr. Hemant Ruia, Chairman and Managing Director, said:

*"Q4FY25 was a stable quarter for Amines & Plasticizers Limited. While we observed a modest year-on-year decline in revenues, this was primarily due to lower product realisations and the early fulfilment of an order initially scheduled for the fourth quarter, which was delivered ahead of time in Q3FY25.*

*Encouragingly, our profitability improved this quarter, largely driven by a reduction in the cost of our principal raw material, Ethylene Oxide — a key crude derivative. Although this also led to a corresponding drop in final product realisations, we effectively captured the spread.*

*From an operational perspective, we remain focused on continuous improvement and innovation. We have initiated minor debottlenecking projects aimed at enhancing operational efficiency and optimising plant performance. Additionally, we have invested in our own fleet of Ethylene Oxide tanks, further strengthening the safety and reliability of our raw material logistics.*

*On the product development front, we are making significant strides. We have tied up with a leading Japanese multinational corporation for the manufacturing of new carbon capture solvents — an initiative that will enable us to move up the value chain. Our R&D efforts are also progressing on expanding our offerings in epoxylates and propoxylates, which we believe will open new avenues for growth.*

*Sustainability remains at the core of our strategy. This quarter, we completed a comprehensive carbon footprint assessment for all our product offerings and are actively working to minimise our environmental impact, reinforcing our commitment to our sustainability goals.*

*While the prevailing geopolitical uncertainty has contributed to a more subdued demand environment in international markets, we have secured firm orders for the domestic market for the year ahead. With capacity utilisation currently at 75–80%, we have ample headroom for incremental growth and are well-positioned to capitalise on future opportunities.*

*With robust capacity in place, a strong pipeline of innovative products, and a relentless focus on operational excellence and sustainability, we remain confident in our ability to deliver sustained value for all stakeholders in the years to come."*

## CONSOLIDATED FINANCIAL HIGHLIGHTS

PARTICULARS (₹ IN CRORES)	Q4FY24	Q3FY25	Q4FY25	QoQ Change	YoY Change	FY24	FY25	YoY Change
<b>Revenue from Operations</b>	<b>177.34</b>	<b>190.79</b>	<b>165.81</b>	<b>-13.10%</b>	<b>-6.50%</b>	<b>647.01</b>	<b>660.73</b>	<b>2.12%</b>
Total Income	177.47	191.01	165.99	-13.10%	-6.47%	649.71	661.96	1.89%
<b>EBITDA</b>	<b>22.17</b>	<b>17.18</b>	<b>21.15</b>	<b>23.11%</b>	<b>-4.60%</b>	<b>71.82</b>	<b>70.26</b>	<b>-2.18%</b>
EBITDA Margin (%)	12.50%	9.00%	12.76%	375 BPS	25 BPS	11.10%	10.63%	-47 BPS
Other Income	0.13	0.22	0.18	-15.55%	39.04%	2.69	1.23	-54.16%
Finance Cost	3.32	2.57	2.57	-0.06%	-22.60%	13.08	9.82	-24.97%
Depreciation	1.36	1.41	1.41	0.43%	3.97%	5.13	5.55	8.10%
<b>Profit Before Tax</b>	<b>17.49</b>	<b>13.20</b>	<b>17.17</b>	<b>30.04%</b>	<b>-1.85%</b>	<b>53.61</b>	<b>54.89</b>	<b>2.40%</b>
Net profit	12.94	9.76	12.81	31.26%	-1.07%	39.83	41.00	2.95%
EPS (₹)	2.35	1.77	2.33	31.64%	-0.85%	7.24	7.45	2.90%

## ABOUT AMINES & PLASTICIZERS LIMITED

Established in 1973, Amines & Plasticizers Limited (APL) is a leading Indian manufacturer of ethanolamines, morpholine derivatives, and gas-treating solvents. Headquartered in Mumbai, APL operates two manufacturing facilities in Navi Mumbai and Khopoli, catering to both domestic and international markets. The company holds a dominant 75–80% share of the Indian ethanolamines market and exports to over 50 countries across North America, Europe, and Asia. Over the years, APL has steadily diversified its product portfolio, most recently entering the oilfield chemicals segment with solutions such as H<sub>2</sub>S scavengers and demulsifiers. APL was the first Indian company to manufacture methyl diethanolamine (MDEA) and continues to invest in R&D to strengthen its position in speciality amines. With a focus on innovation, customer responsiveness, and global reach, APL remains a critical supplier to sectors such as refineries, textiles, pharmaceuticals, and agrochemicals.

## CONTACT US:

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